

VIDEOTON

ONE COMPANY – MULTIPLE POSSIBILITIES

2026



- WWW.ASYST.VIDEOTON.HU
- WWW.TIPA.HU

WHO WE ARE TODAY



A vertically integrated **industrial group** with global footprint and best cost-overhead

- Privately owned
- Financially strong

30+ years of proven **„adaptive“ strategy**, maintaining diversity

- In customer-base: accounts from up-and-coming companies (incl. startups) till established global players
- In market segments: Traditional markets (like Automotive, Industrial or Household) as well as dynamically growing segments (such as Portable Energy, IoT or Smart Home)
- In technology and activities: making parts, modules and final-assembled products

One of the leading European **EMS providers**

- With extensive operations for mechanical parts

Complex service provider owning and operating **industrial parks**

- Including facility management and workforce secondment

HIGHLIGHTS

Founded in
1938

Private since
1992

Revenue
(2025 - exp)
759 Mill €

Equity
No debt since 2005
596 Mill €
2024

1
... of the Most
Valuable
Company in
HUN
Ownership**

10*

Locations

*without possible expansion
locations

8300

Employees*
(2025)

4th
Among EMS
Companies HQ'd
in Europe

** 2500 employees in services and temporary work*

*** According to Forbes in 2021*

PROGRESS IN RECENT YEARS

Sales revenue



Organic growth for more than a decade

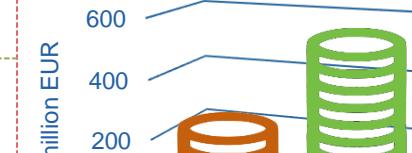
Substantial proportion of profit is retained

Investments



Net equity

Remarkable increase for more than a decade



Fully equity financed

PV power plant INVESTMENT PROGRAM



2019

Our first PV plant with a capacity of **500 kW** started its production in Székesfehérvár Site.

2023

In the next stage, a **1000 kW** capacity PV plant was installed. This tripled the renewable energy production capacity.

2024

A sum of **762 kW** capacity roof-mounted PV plants in 4 locations: Székesfehérvár, Kaposvár, Marcali and Győr Sites.

2025

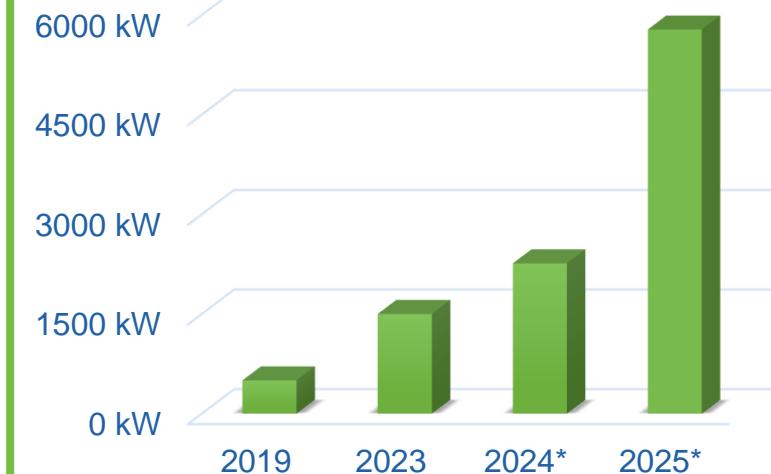
Scheduled:

A total of **3520 kW** ground-mounted and roof-mounted PV systems.



Dynamically growing PV production capacity up to

5+ MWp by 2026

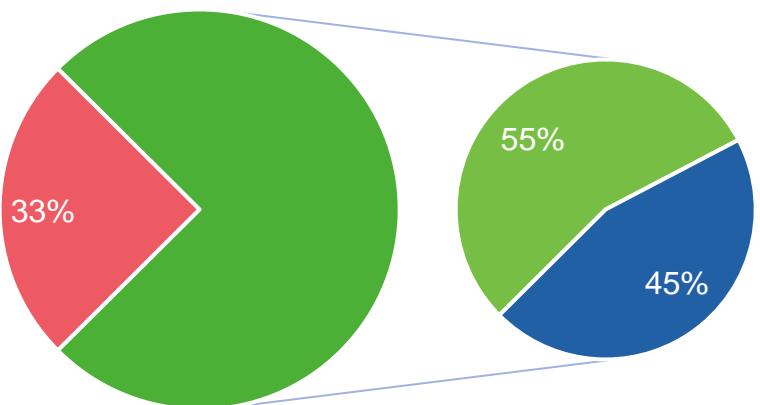


Reaching ~10% share of self-produced PV energy by 2026

CORPORATE SUSTAINABILITY

We are committed to set good examples & reach true impact through our activities.

2/3 of electricity from green sources in 2023



■ renewable ■ low-carbon ■ fossil

Aiming to build up to 75% green energy by 2026

- ✓ Measuring Scope 1&2 CO2 emissions for 5 years at group and member company level
- ✓ Link to our ESG roadmap
- ✓ VIDEOTON Group is rated by EcoVadis
- ✓ Possibility of acquiring GO (Guarantee of Origin) certificate for specific projects

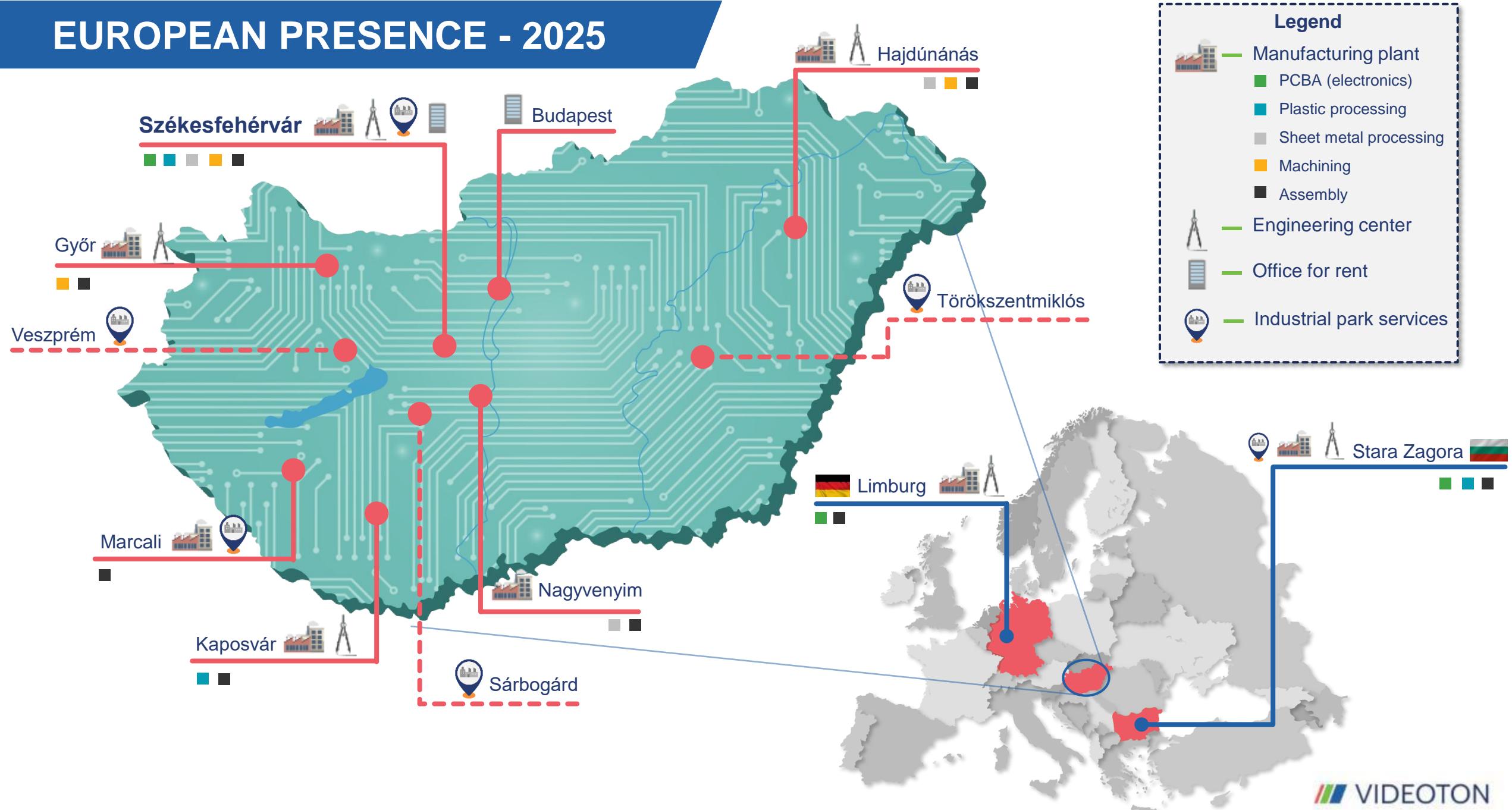


Dynamically growing PV production capacity up to 5,5+ MW by 2026

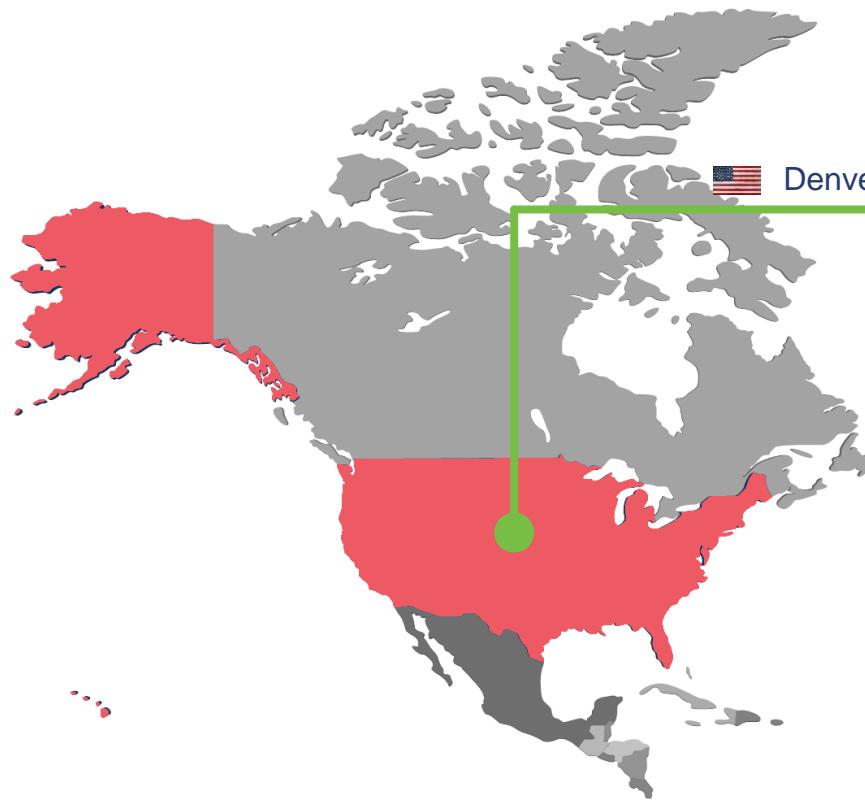


Reaching 10% share of own PV energy by 2026

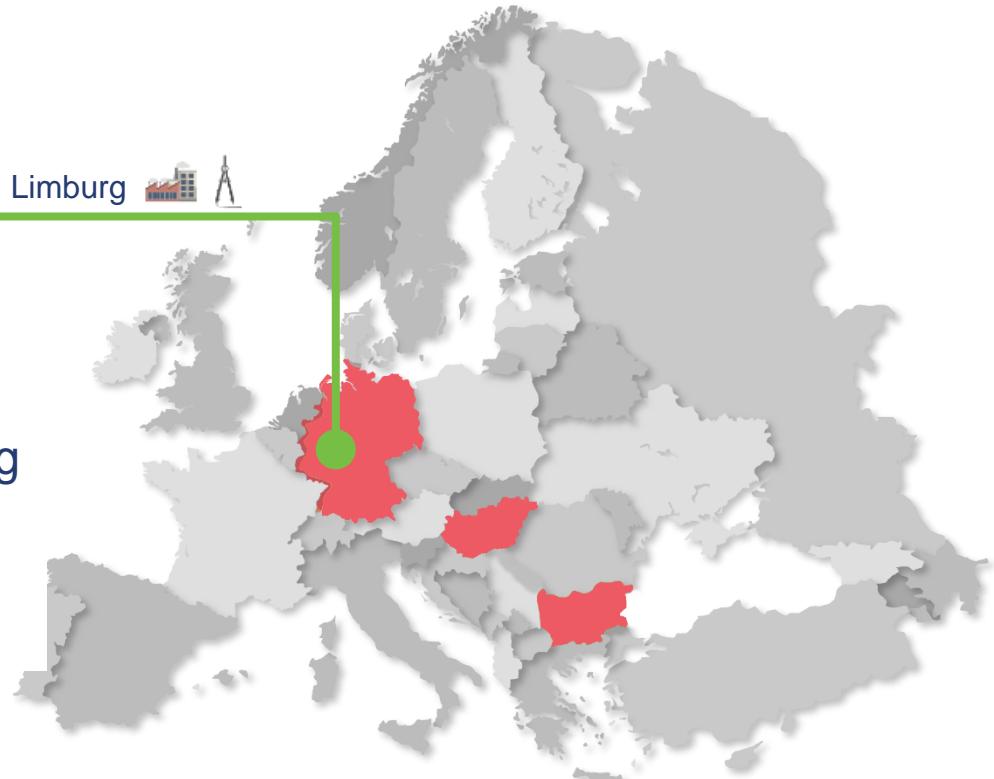
EUROPEAN PRESENCE - 2025



GLOBAL MANUFACTURING FOOTPRINT



Acquisition of an EMS company, manufacturing locations in Germany & in the USA, in order to:



US presence reflecting to changing geopolitics



To become a global mfg. partner to follow customers to other regions



To be closer to our main markets

Manufacturing Companies

	VT Automotive Electronics Automotive EMS Box build assembly
	Videoton EAS Non-automotive EMS Box build assembly
	Videoton EAS Bulgaria Non-automotive EMS Box build assembly
	Limtronik / Videoton D Automotive EMS Non-automotive EMS Box build assembly
	Limtronik / Videoton USA Automotive EMS Non-automotive EMS Box build assembly

	VT Elektro-PLAST Assembly & box build, Plastic inj. moulding, Battery pack assembly
	VT ES Box build assembly Enclosure manufacturing Sheet metal fabrication
	VTBH (Bulgaria) Electromechanical and mechanical assembly & box build services
	VT Mechatronics High complexity assembly and machining
	VT TIPA Robotized assembly lines Testers
	VT ASYST Robotized assembly lines Testers

	VT Plastic Automotive-focused injection moulding
	VT Bulplast (Bulgaria) Thermoplast injection and thermoset injection and compression moulding Tooling
	VT METAL Medium to high volume machining Electroplating, KTL
	KVJ Muvek Stamping w/ presses
	VENTIFILT Heavy-duty fans, filters Large steel fabs
	VT Systemtechnics Shelter / container mfg.

Service Companies

	Pannonjob HR services
	Industrial Park Building lease & services
	VT ARtrans Logistics services
	Pannonfacility Facility management

VIDEOTON HOLDING mainly shared services towards subsidiaries

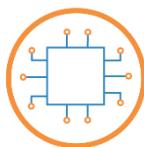
Finance Controlling Property Mgmt Legal Business Development Sourcing IT HR Design & Engineering

LEVELS OF SERVICES

HIGH LEVEL ASSEMBLY & BOX BUILD & SYSTEM INTEGRATION



CORE ACTIVITIES



PCBA



Battery pack assembly



Plastic Injection Moulding



Sheet metal fabrication



Stamping



Machining

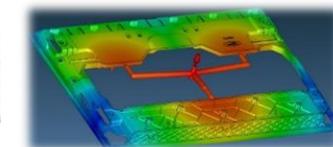


Surface treatment

Design & Engineering



Co-design of mechanics & PCBAs, early involvement



DfX services Production engineering



Industrialization

Supply chain management



Value chain & vertical integration

ADD-ON SERVICES

DESIGN & ENGINEERING

BY OUR EARLY INVOLVEMENT IN NEW PRODUCT DESIGN PROJECTS **WE SUPPORT YOU IN:**



Winning new projects



Shortening time-to-market



Making your products stand out in terms of **quality, cost-competitiveness** and reliability

NPI activity support



NPI activities:

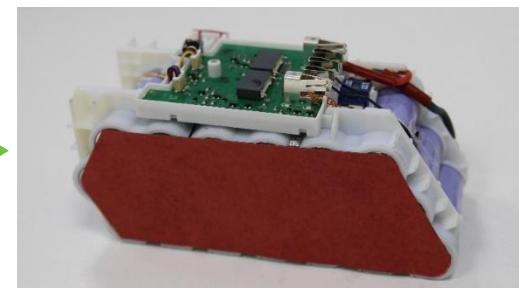
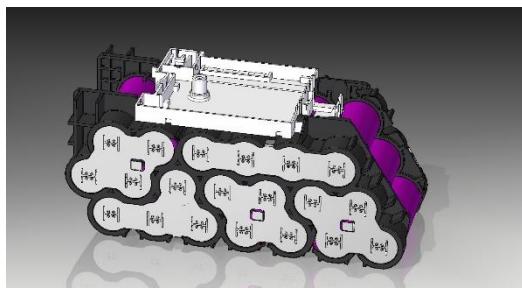
- Multifocal DfX services
- Co-design of mechanical parts & PCBA's
- Complete industrialisation of new products

Production engineering services:

- Competent solutions for quality improvement, cost & process optimisation
- Feasibility and manufacturability studies
- Engineering change management



Product lifecycle support



VT ASYST - VT TIPIA

EXPERTISE IN AUTOMATION

2026



TECHNOLOGY

STABILITY

SUSTAINABILITY

DYNAMISM

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SERVICES



System Integration



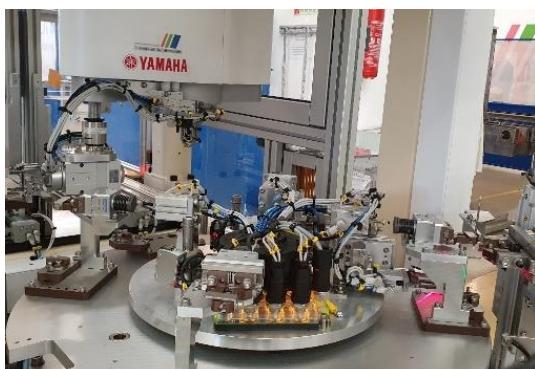
Automation



Technology development



Industrialization



Tester development



Special purpose machines

HIGHLIGHTS

Established
1995

Revenue*
14 M€

94%
Outside
Automotive

Engineering
50
Engineers

Machining*
16

Assembling
20
Technicians



* 2025 - ASYST + TIPA

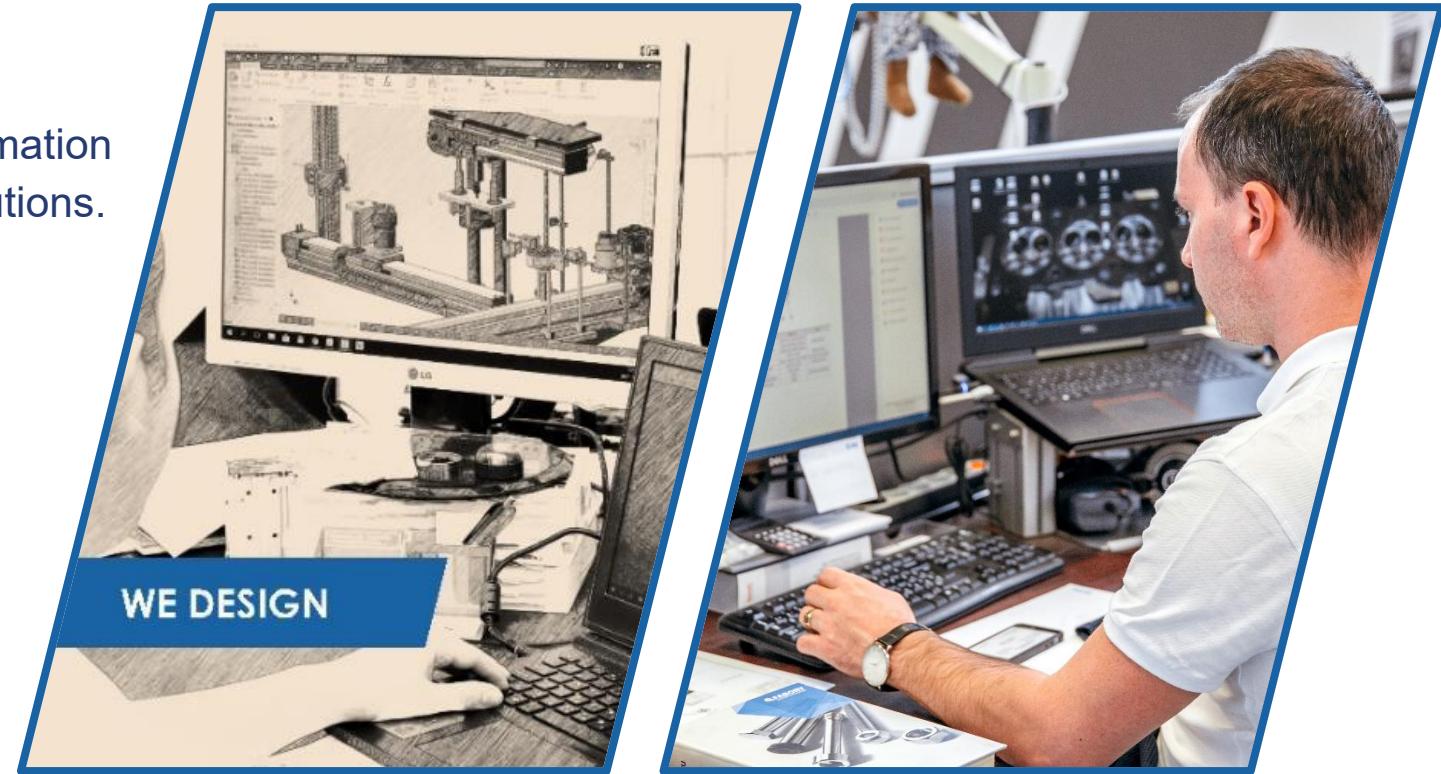
** Székesfehérvár*

DESIGN & ENGINEERING

Early engineering involvement ensures optimized automation concepts, reduced lead time and stable production solutions.

Core competences

- Mechanical design for automated systems
- 3D CAD modelling and FEM simulation
- Electrical design and documentation
- Robot simulation and offline programming
- Prototype build and technology validation



Engineers	ASYST	TIPA
Mechanical Designer	10	10
Automation Engineer (PLC)	6	6
Electrical Engineer	3	2
PC Software Engineer	2	2
Robot programming Engineer	4	4



Industry-standard tools ensure long-term maintainability and seamless customer integration.

PARTS PRODUCTION

In-house manufacturing guarantees flexibility, short reaction time and full quality control for automation equipment.

Machining capabilities

- Milling
- Turning
- Welding
- Grinding



Own tool shop advantages

- Skilled machinists and fitters
- High-precision CNC machines
- CAM-supported manufacturing
- Direct link between design and production

vero edgecam
Software

RENISHAW 
apply innovation™



KUNZMANN
FRÄSMASCHINEN

 VIDEOTON

ASSEMBLY - WHERE AUTOMATION SYSTEMS TAKE SHAPE

Final assembly is carried out in a dedicated $\sim 1,750 \text{ m}^2$ area with strong engineering support

Assembly scope

- Mechanical assembly
- Electrical assembly and wiring
- System adjustment and fine-tuning



Quality assurance

- High-accuracy static measurement (portable measuring arm)
- Full functional testing
- Factory Acceptance Test (FAT)

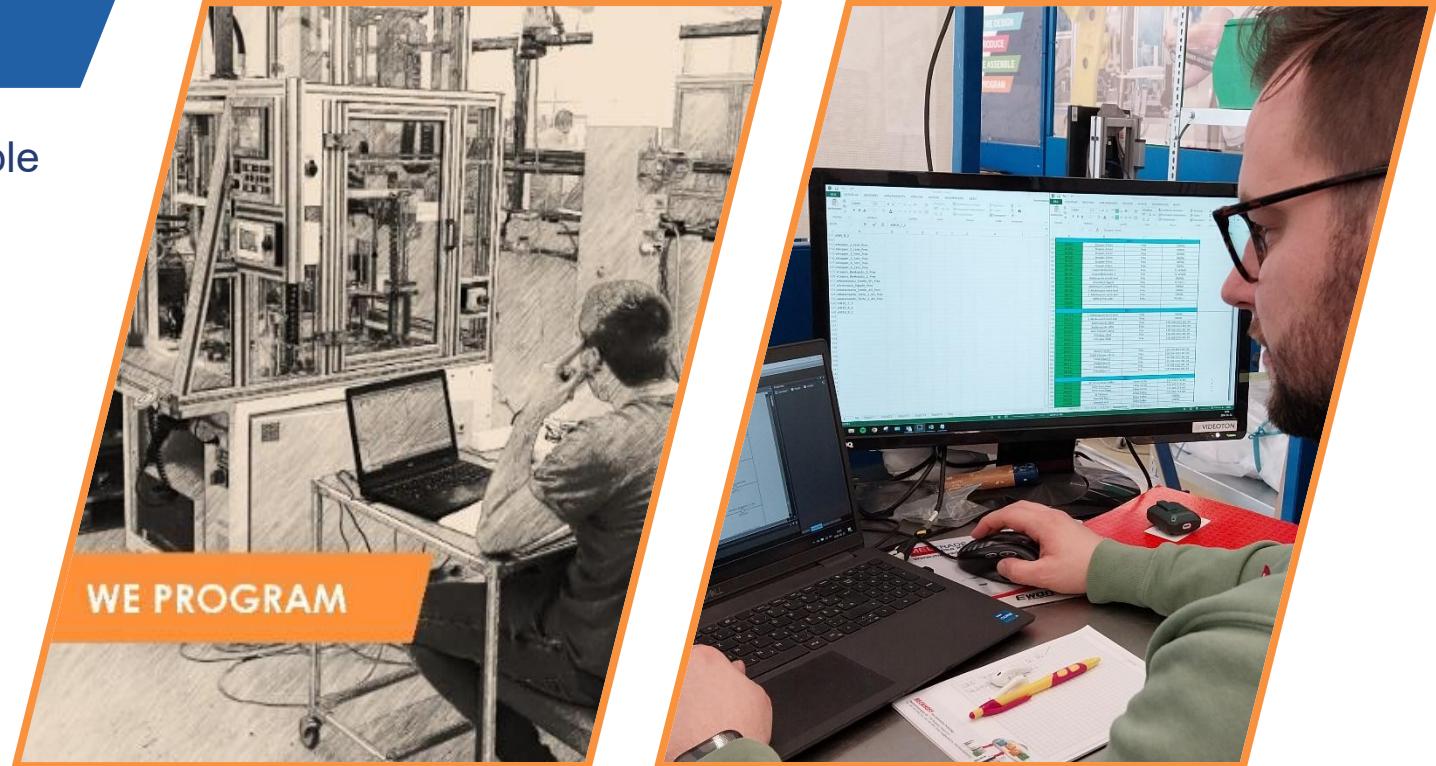
Only fully tested, production-ready systems are delivered

PROGRAMMING & SOFTWARE

Robust software architecture is the backbone of reliable automated production systems.

Software competencies

- PLC programming
- Automation software design
- HMI and SCADA development
- Robot programming
- Traceability solutions
- MES communication
- Data acquisition and analysis



Focus on stable operation, transparency and long-term serviceability.

SIEMENS

OMRON
Industrial Automation

BECKHOFF

MITSUBISHI
ELECTRIC

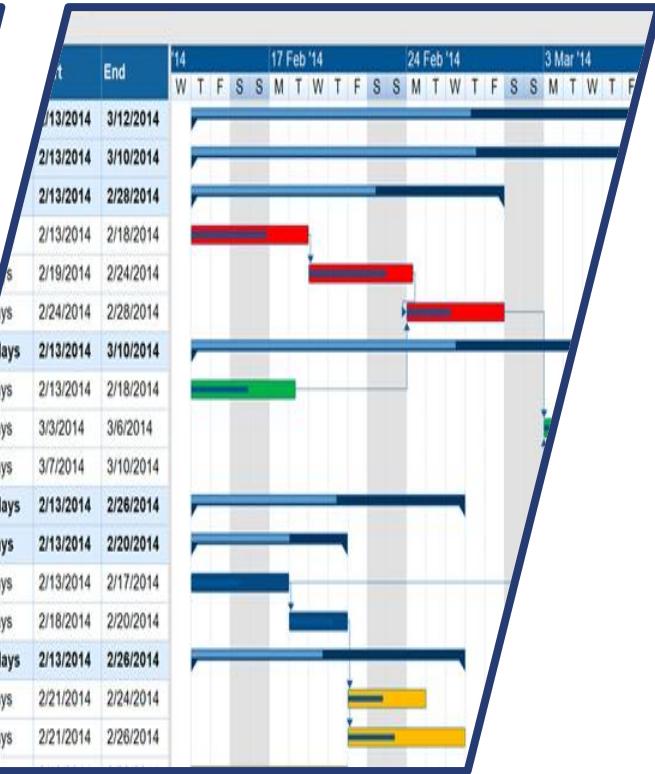
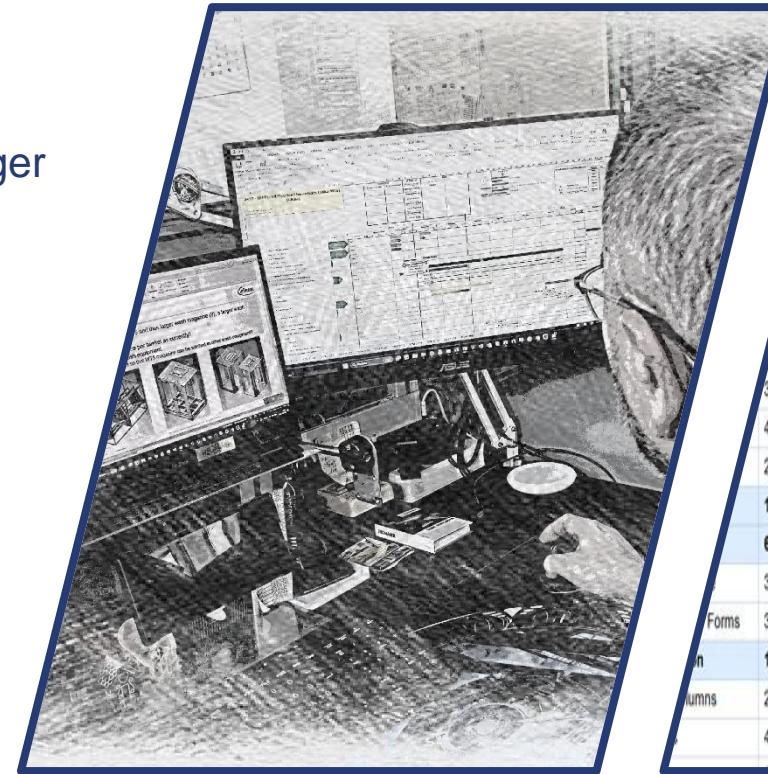
 **VIDEOTON**

PROJECT MANAGEMENT

Each project is handled by a dedicated project manager from quotation to final handover.

Scope

- Requirement clarification and technical alignment
- Multilingual communication (EN / DE / HU)
- Detailed technical and commercial quotation
- Project scheduling and milestone tracking
- Weekly progress reports
- Customer support during and after delivery

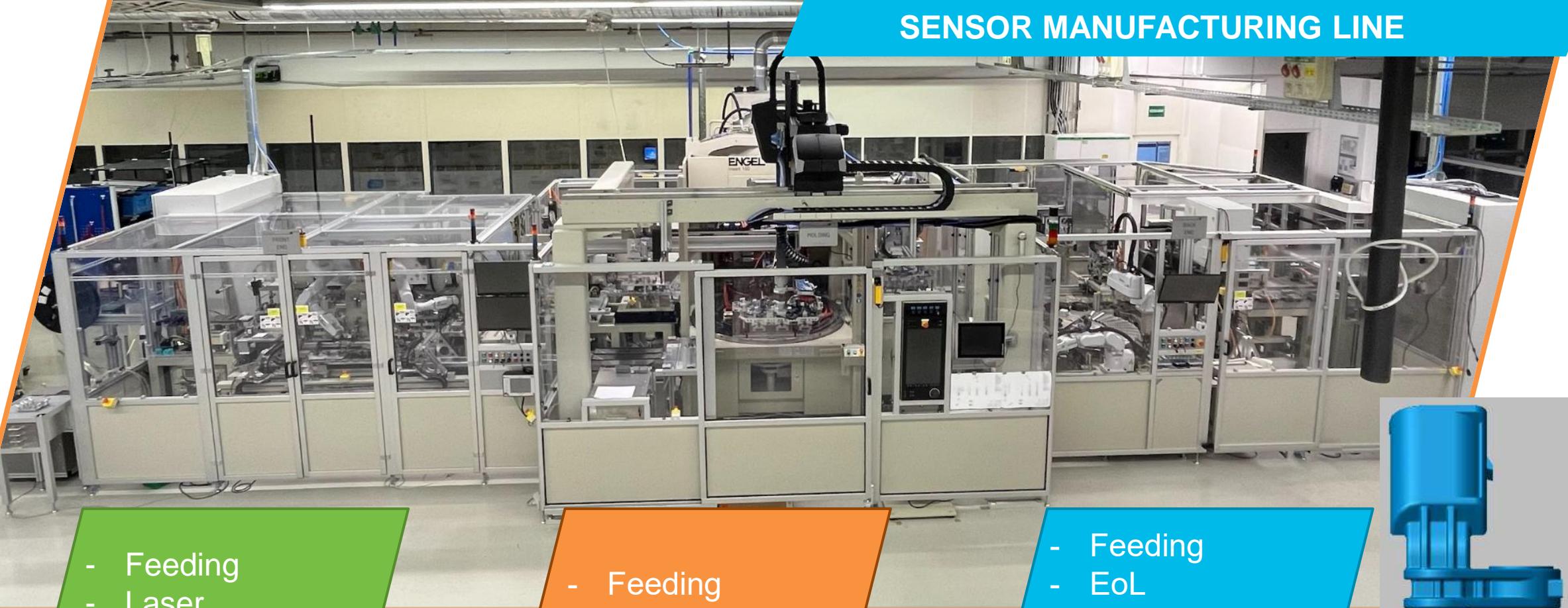


Structured project management ensures on-time delivery and clear communication.

SINGLE POINT OF CONTACT – PREDICTABLE DELIVERY

COMPLEX SOLUTION

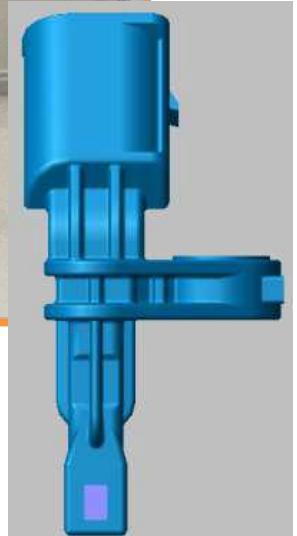
SENSOR MANUFACTURING LINE



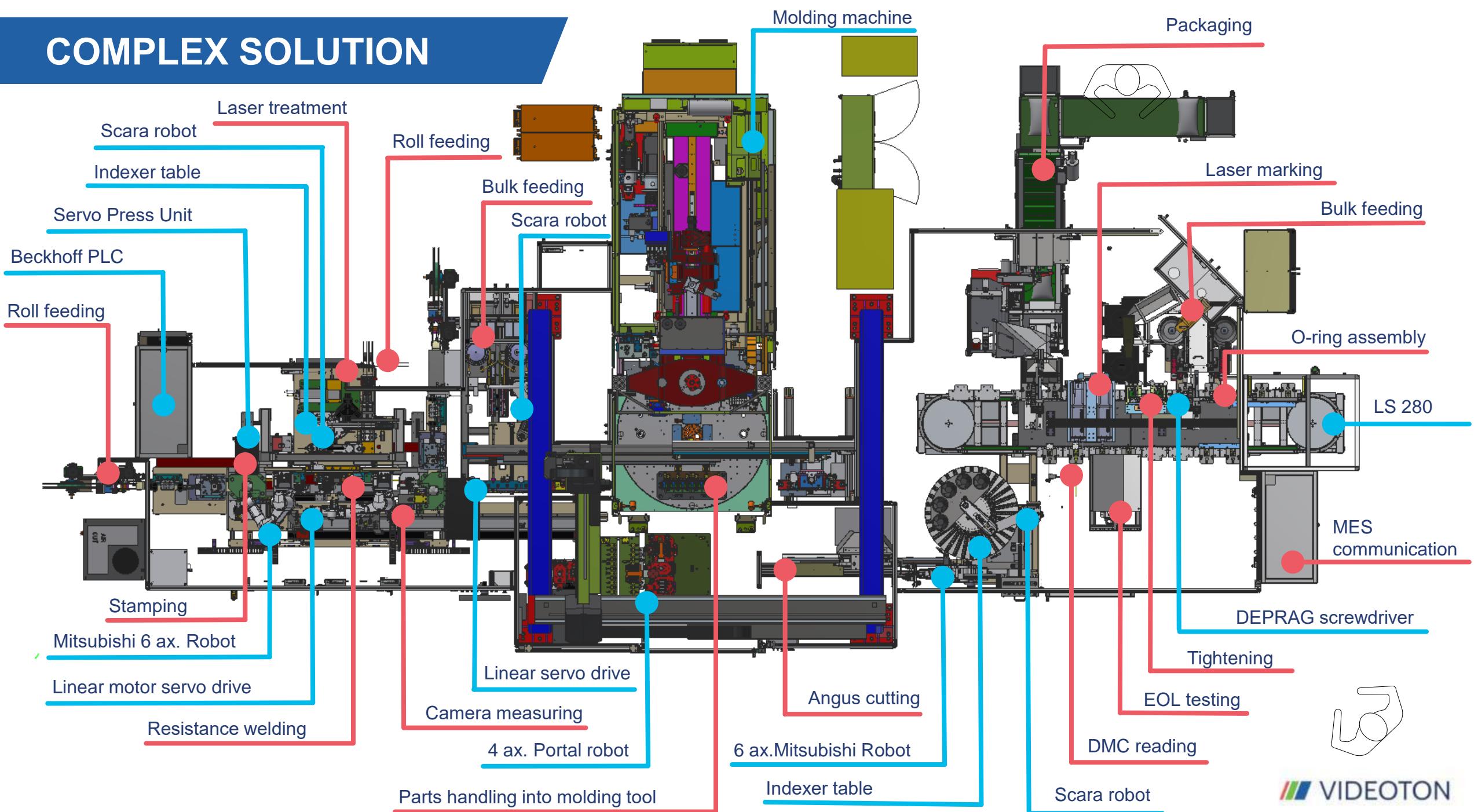
- Feeding
- Laser treatment
- Cutting
- Welding
- Measuring

- Feeding
- Flying core manipulation
- Molding integration

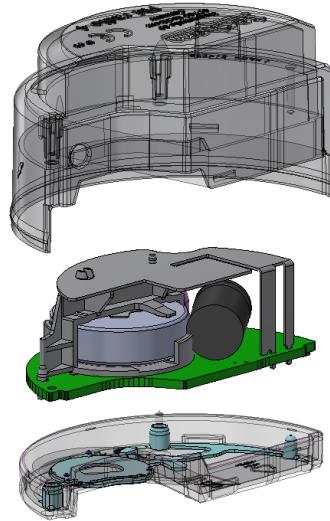
- Feeding
- EoL
- Assembly
- Marking
- Packaging
- Data acquisition



COMPLEX SOLUTION



COMPLEX SOLUTION

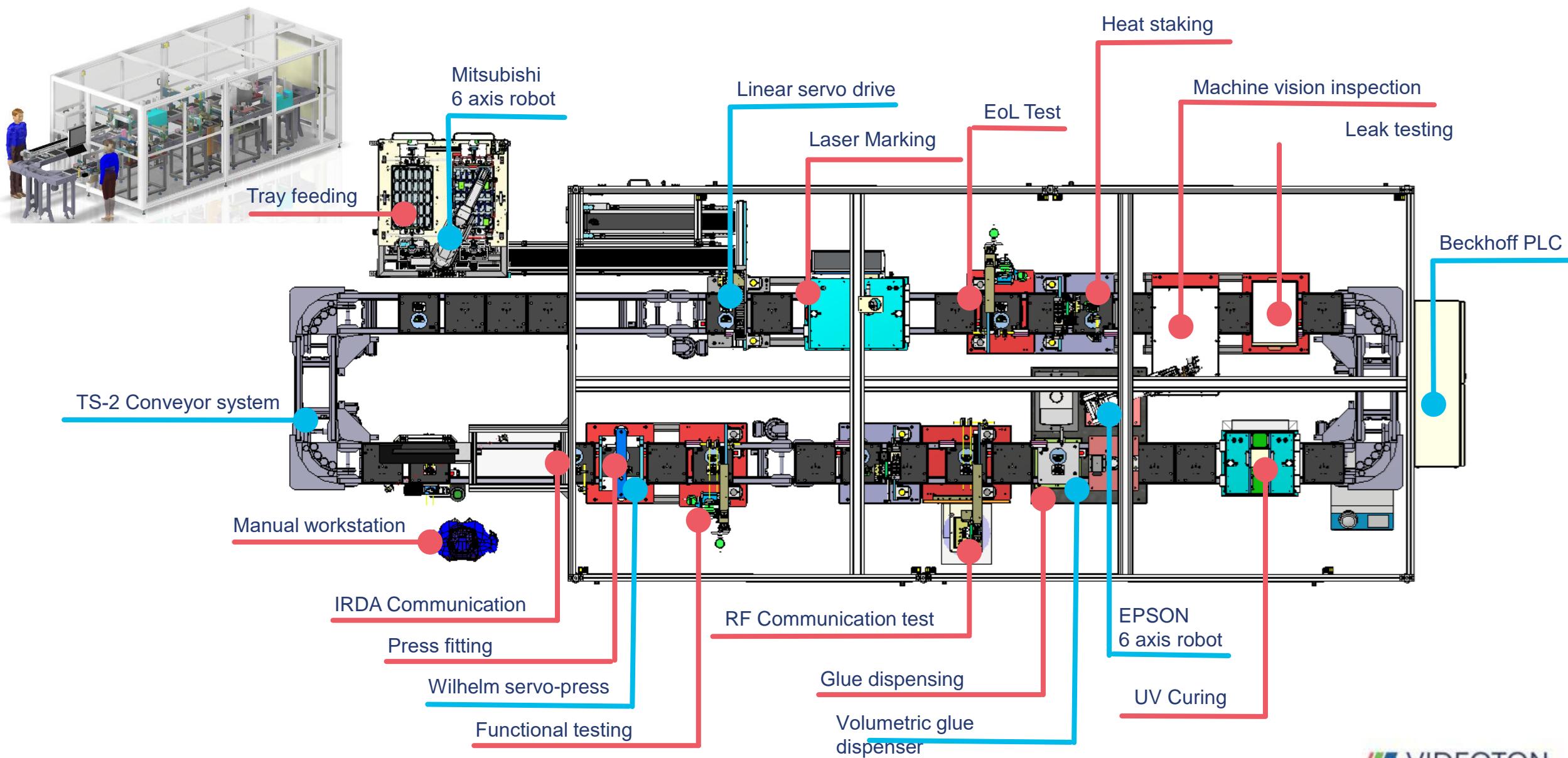


- RF test
- IRDA test
- Function test
- Leakage test
- Machine Vision Inspection
- EoL test

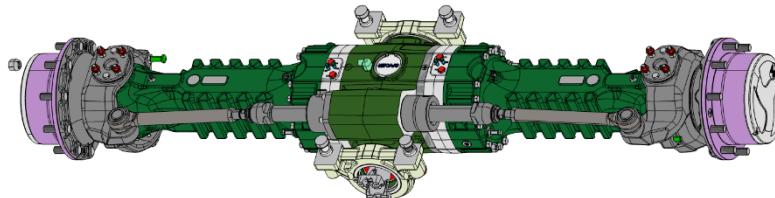
- Final assembly with glueing and riveting



COMPLEX SOLUTION



COMPLEX SOLUTION

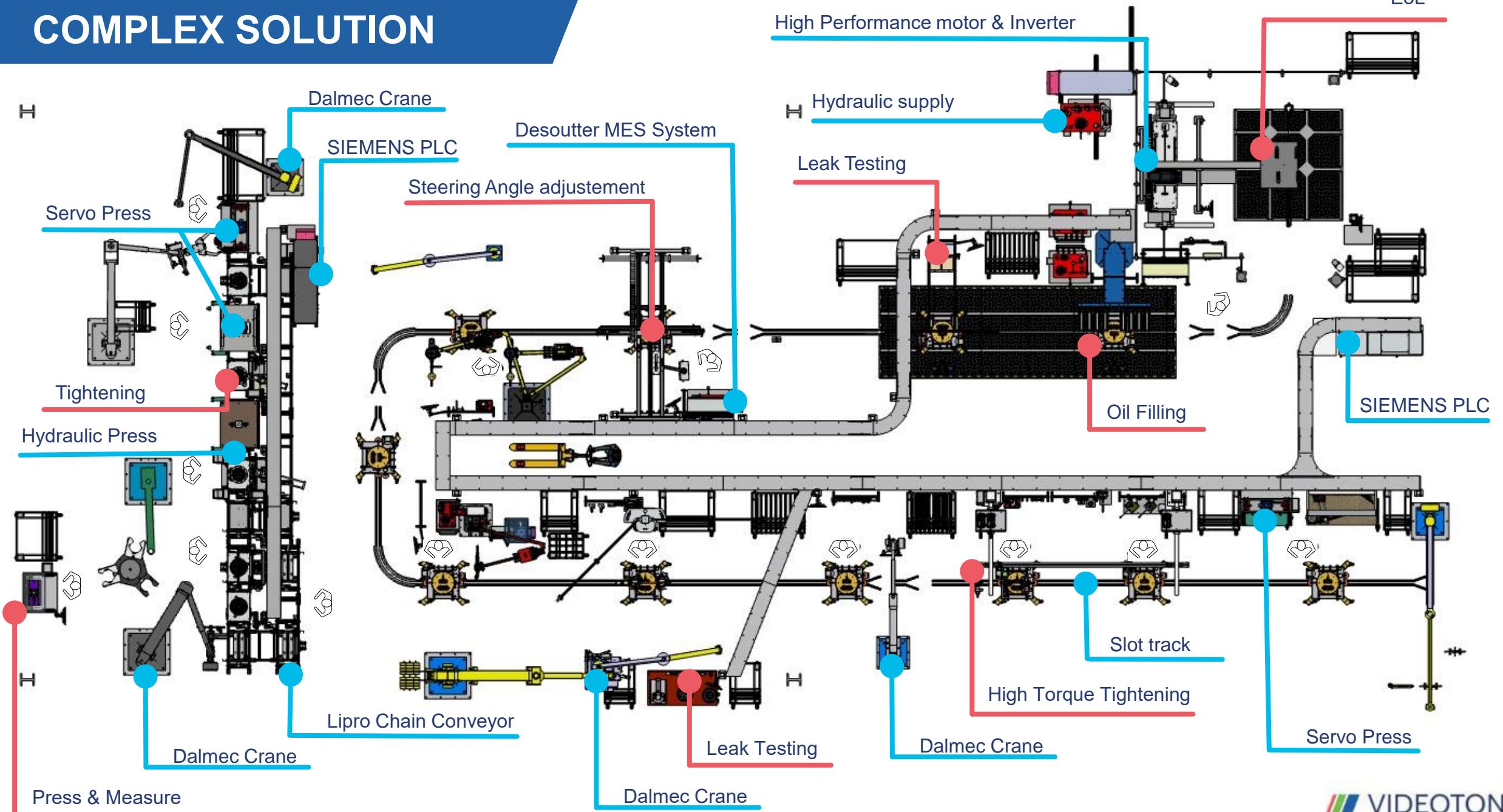


- Press fit
- Assembly
- Testing
- Automatic & manual workstation
- Location: Mexico

DRIVE AXLE ASSEMBLY LINE



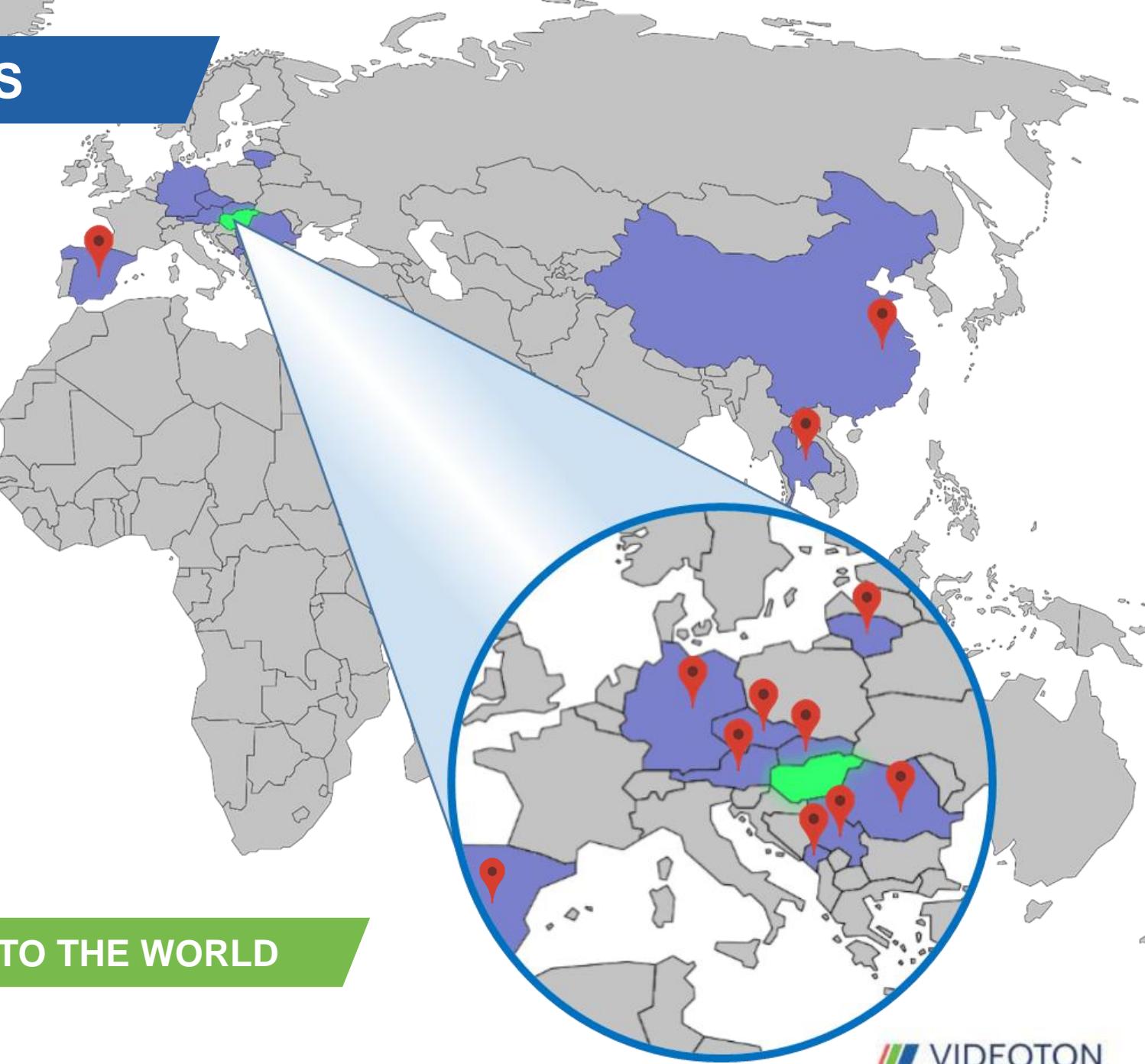
COMPLEX SOLUTION



GLOBAL MACHINE DELIVERIES

-  Austria
-  China
-  Czech Republic
-  Germany
-  Lithuania
-  Mexico
-  Montenegro
-  Romania
-  Serbia
-  Slovakia
-  Spain
-  Thailand

FROM HUNGARY TO THE WORLD





➤ ISO 9001 certified



➤ TISAX assessed



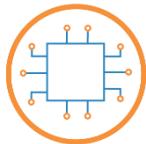
➤ NIS-2 compliance verified



DIVERSIFIED CUSTOMER BASE



WHY TO WORK WITH VIDEOTON?



Integrated services – „One-stop shop”



30 years of experience



Financial stability



1000+ machines



University relations



Customer-oriented focus



Reliable

IF YOU WANT TO PRODUCE,

WE GIVE YOU // / ASSIST!



THANK YOU FOR YOUR KIND ATTENTION!



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